LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO.: U45200MH1998PTC117468

Date: 02nd November 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Sub.: Outcome of Board Meeting- Intimation under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: **INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07108**

Dear Sir / Madam,

Pursuant to Regulation 51, 59 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held on 02nd November 2026 approved the following businesses:

a) Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to Rs. 90,00,00,000/- (Rupees Ninety Crore Only) on a private placement basis.

b) Restructuring and Modification of Terms of Existing Listed Non-Convertible Debentures (Scrip Codes 920212, 920281, 973921, 974380).

c) Notice of Extra-Ordinary General Meeting of the Shareholders of the Company to approve the Fund raising.

Kindly take the same on record.
Thanking you,
Yours faithfully,
For Lokhandwala Kataria Construction Private Limited

Aliasgar Mohammed Lokhandwala

Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar M. Lokhandwala
Director, DIN- 00219135
Date – 02.11.2026
Place - 307, Ceejay House,
Dr. Annie Besant Road, "F" Block,
Shiv Sagar Estate, Worli, Mumbai – 400018.